



FINANCIAL WELLNESS - LEVEL 2 - FOR TEACHERS

COURSE OBJECTIVES

OVERVIEW

Many teachers struggle with managing their personal finances, and as a result cannot concentrate effectively on their jobs. The stress from having too much debt, leads to poor job performance. This course helps teachers manage their personal finances, to ensure a minimum of personal debt and being able to live within their means.

This program gives teachers the tools and guidance needed to make smart financial choices.

AT THE END OF THIS TRAINING YOU WILL BE ABLE TO:

- Understand the need for personal financial management
- Apply money management tools
- Draw up a personal budget
- Maintain a healthy credit score
- Recover from debt

MODULES

MONEY MANAGEMENT

- The financial wellness ladder
- 5 steps to financial freedom

FINANCIAL SURVIVAL

- Living pay cheque to pay cheque
- Transitioning to the next step
- 9 ways to stop living pay cheque to pay cheque
- Financial Management app
- Case Study

FINANCIAL SAFETY

- What is a safety net
- Last will and testament

FINANCIAL MANAGEMENT

- Lets talk about debt
- Purchasing a property
- Using your bond as an interest bearing account
- Buying a car

WEALTH CREATION

- Your career
- 6 rules for wealth creation
- Using credit to build wealth
- How to get rich
- Working with a financial adviser

INFORMATION

Tel: 0861 2435352

Cost: R 00.00

Duration: 1 Day

SACE Points: 10 PD Points

Website: www.bhelela.com

Reg No: 2002/012340/07

Accreditation Number: PR12977

